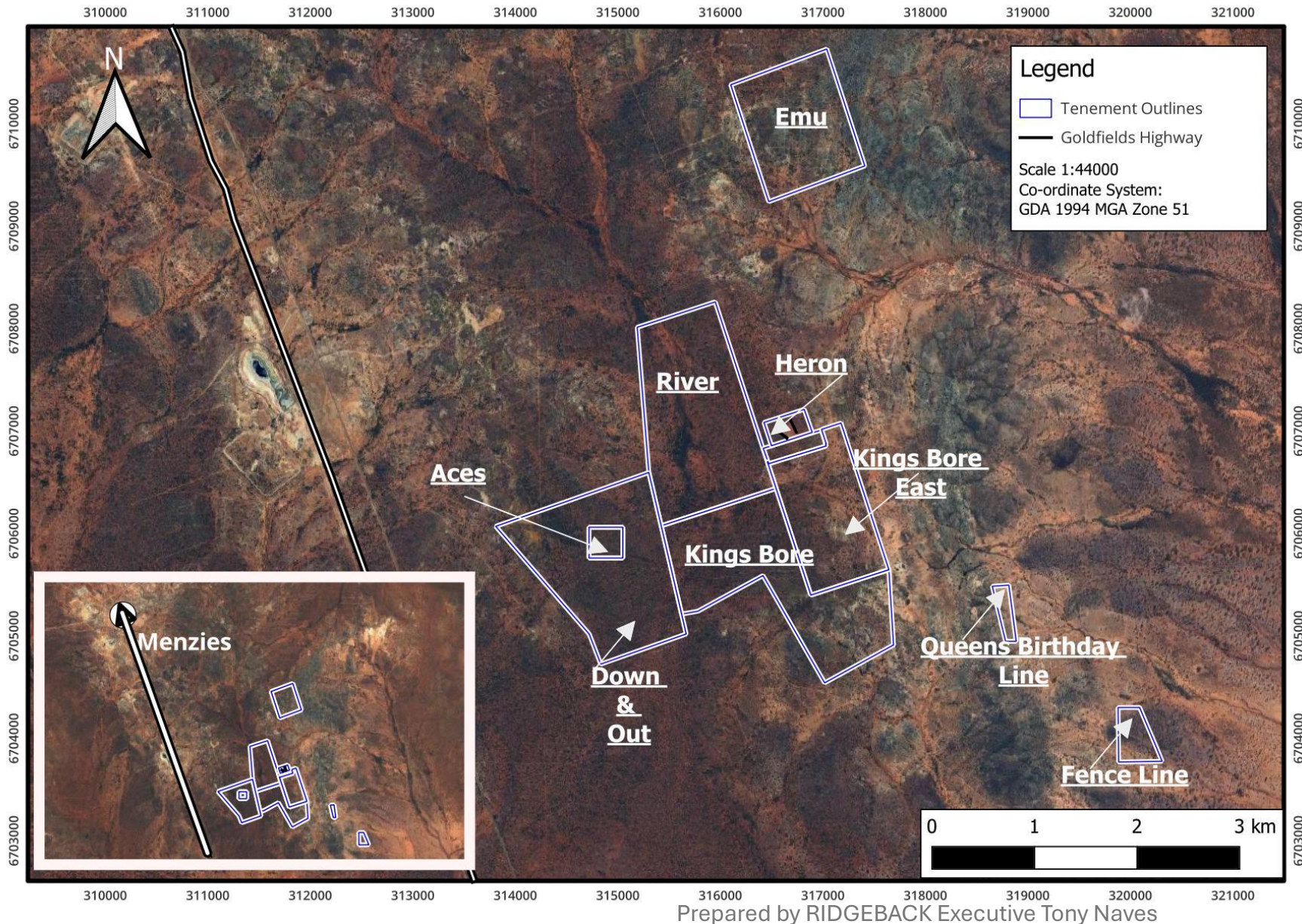




RIDGEBACK
— GOLD MINING —

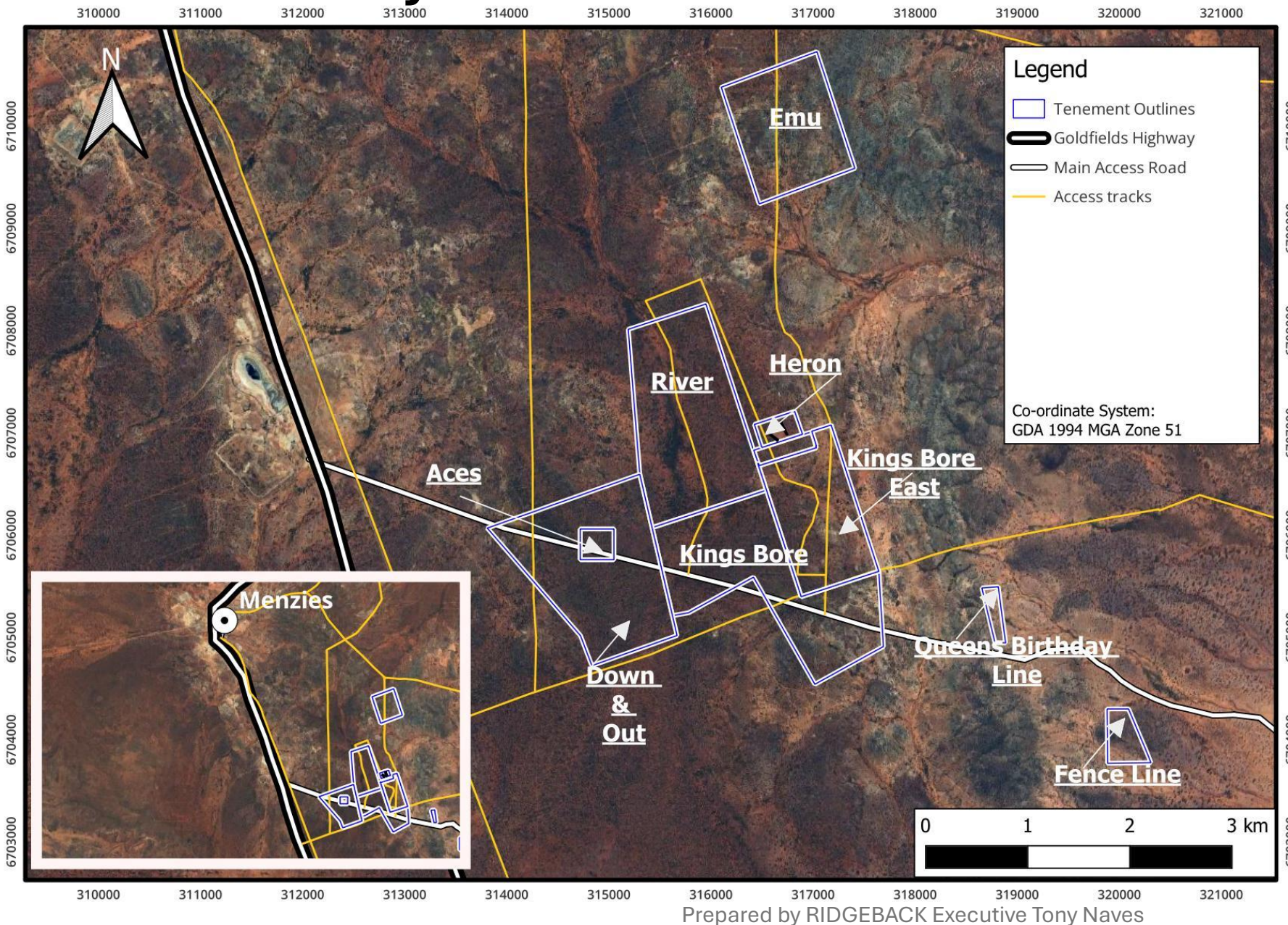
Ridgeback Tenement Areas



- Situated 8km South-West of the Menzies Township
- The areas are underdeveloped and underexplored
- No native title disputes for any of the prospects
- They are the unsung Heroes of the Menzies Gold rush story



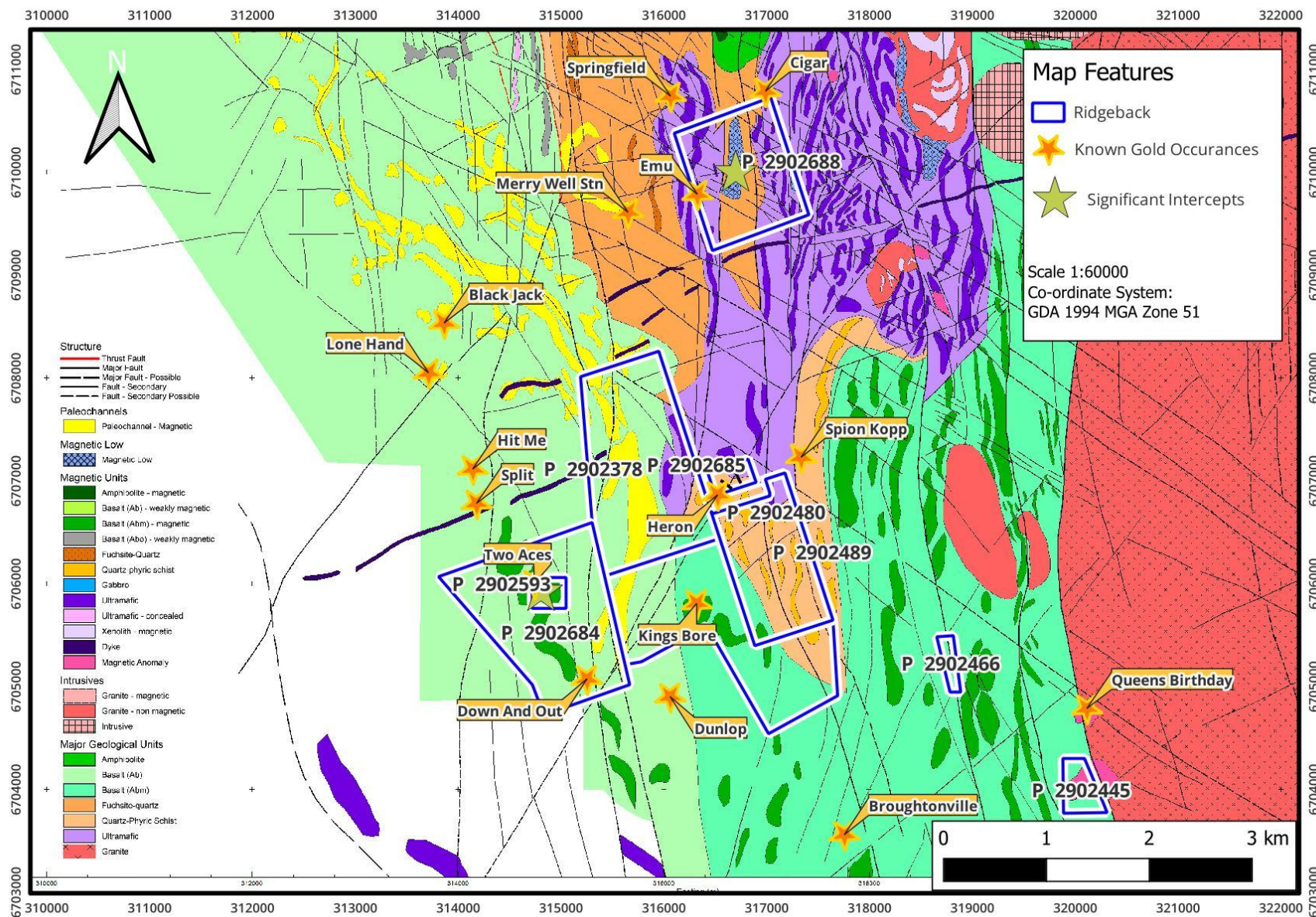
Accessibility



- The tenement accessibility is well developed.
- A network of access roads are prevalent throughout
- Located 1.5 km from the Goldfields Highway.



Prospectivity



Prepared by RIDGEBACK Executive Tony Naves

Interpreted magnetics indicate a strong positive correlation between cross-fault structures and mineralisation.

- Significant intercepts:

Two Aces

- 10 m at 46.4 g/t Au from 32m

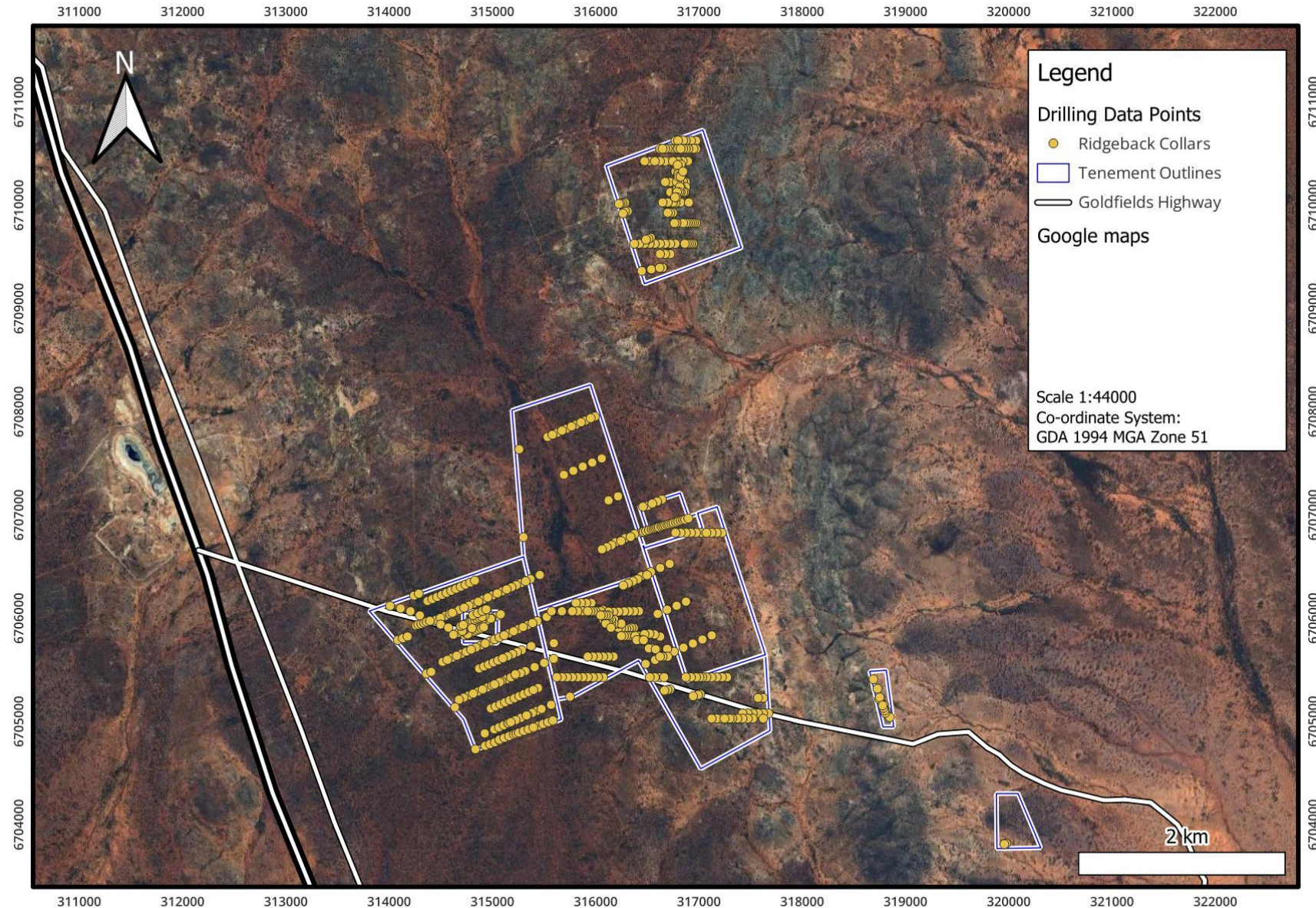
Emu

- 74g/t Au over 3m from 10m depth

- Prospects remain underexplored and is the missing link in the Menzies Gold saga



Existing Data Points



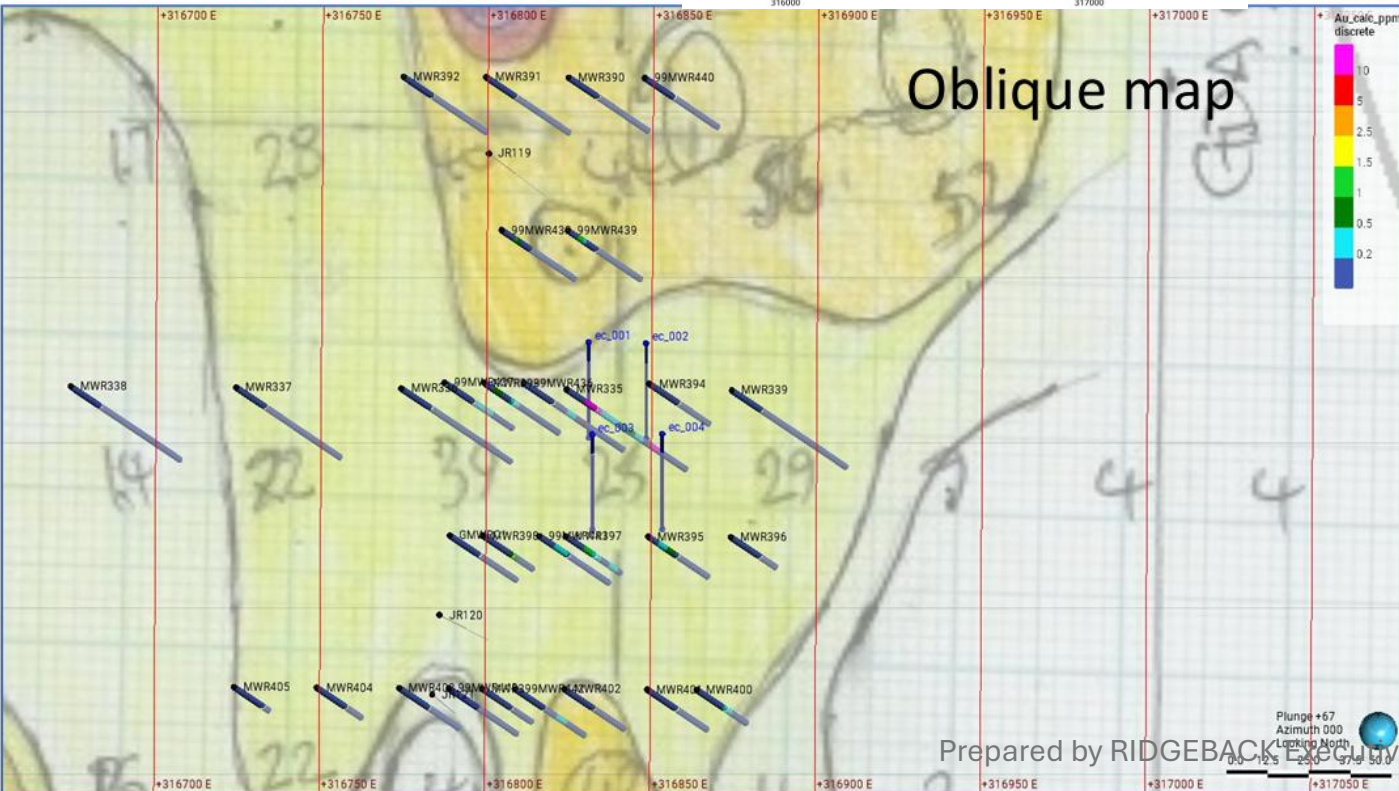
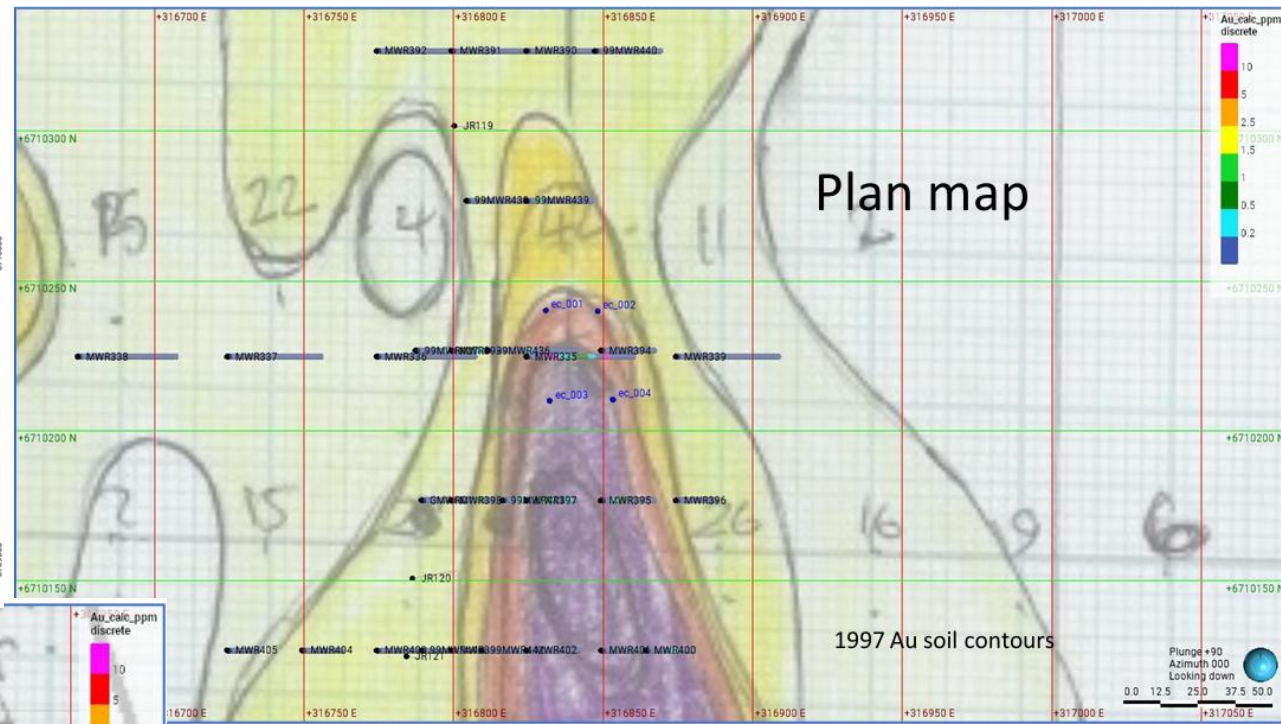
Prepared by RIDGEBACK Executive Tony Naves

- There are 665 existing drill holes
- The holes have been re-referenced but require additional ground truthing
- Limited infill drilling occurs at Queens Birthday Line , Emu-Cigar and Kings Bore prospect
- The data is modelled in the following slides



Emu:

P2902688



Emu-Cigar Includes the Eagle Hawk Prospect
Structural Dimensions: Cross-faults at 50 -100m
Prospectivity: Open and parallel cross-faulting is present.

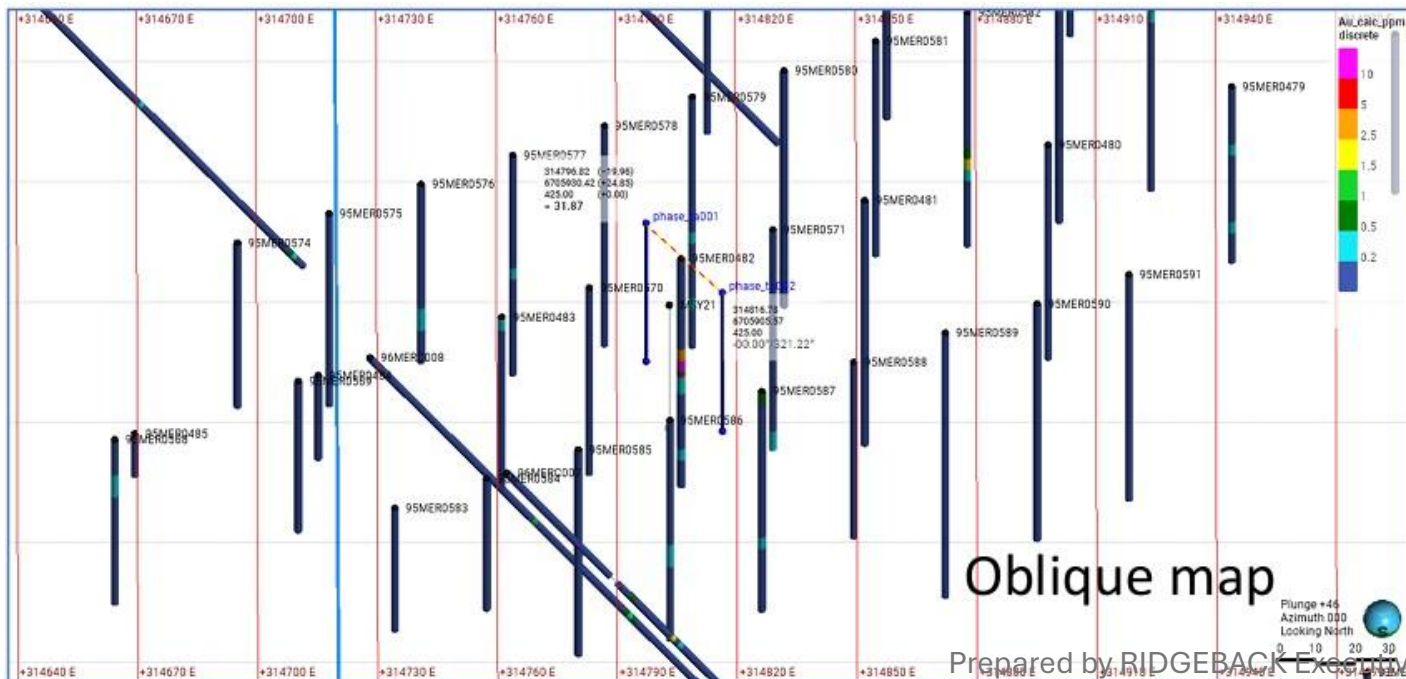
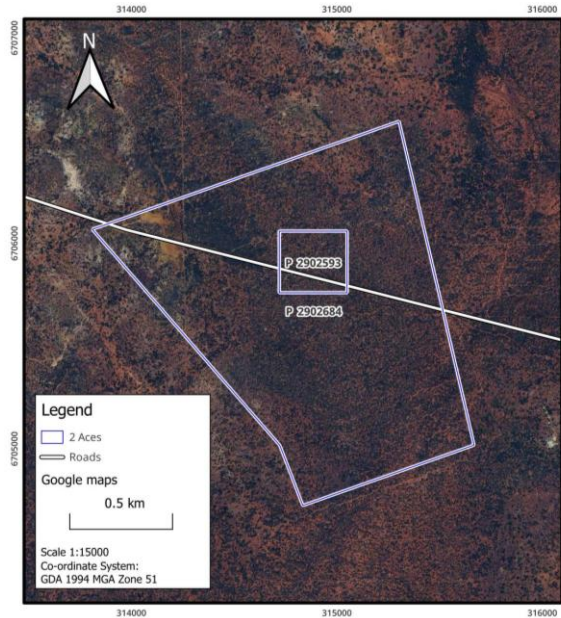
Typical grades: 0.5-40g/t

High grade: 212 g/t over 1m, or 74g/t over 5m from 10m

Recommendation: 4cm pixel resolution drone mag, Soil XRF, 25m grid RC infill drilling

Images: plan map of drill holes in leapfrog over 1997 Au Soil contours, Oblique map of the drill holes and plan map of the tenement layout

Two Aces:
P2902593
P2902684



2 Aces – Includes northern section of Down & Out
Structural Dimensions: part of a 400m NE-SW strike, with cross-faulting.

Prospectivity: Open and parallel cross-faulting is present.

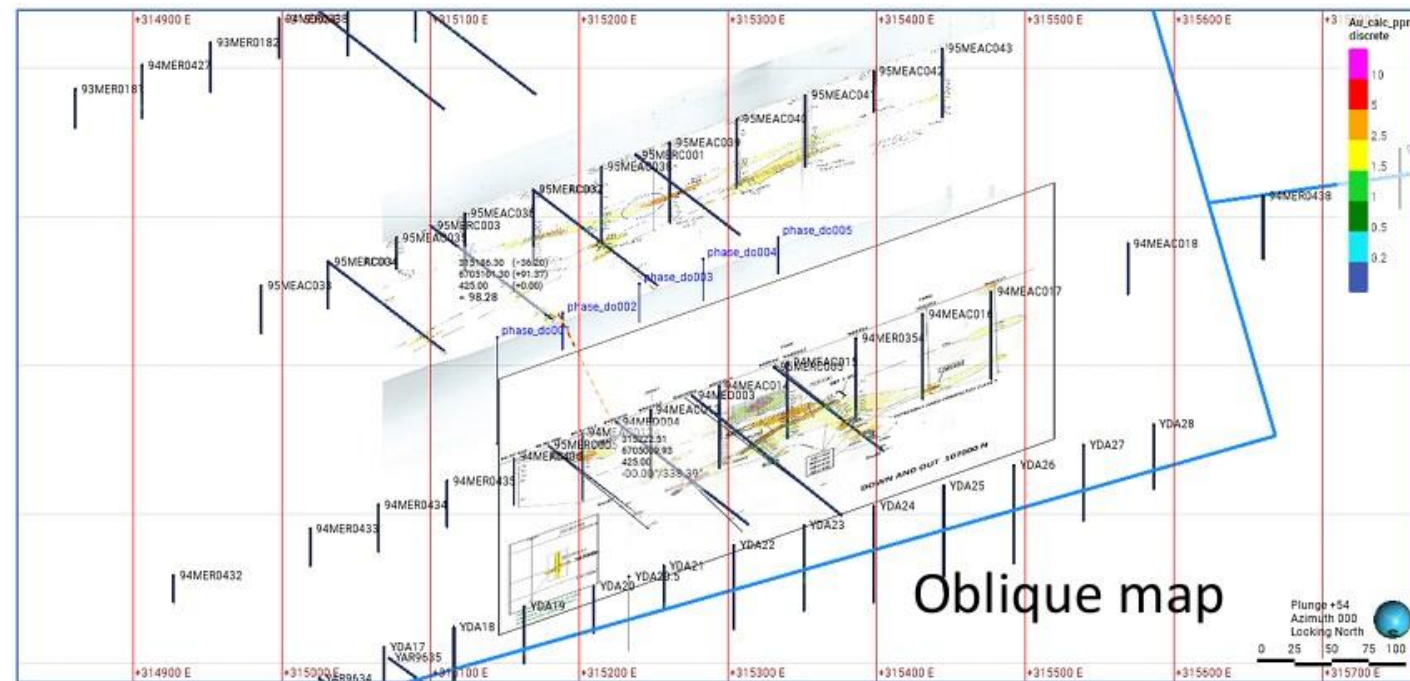
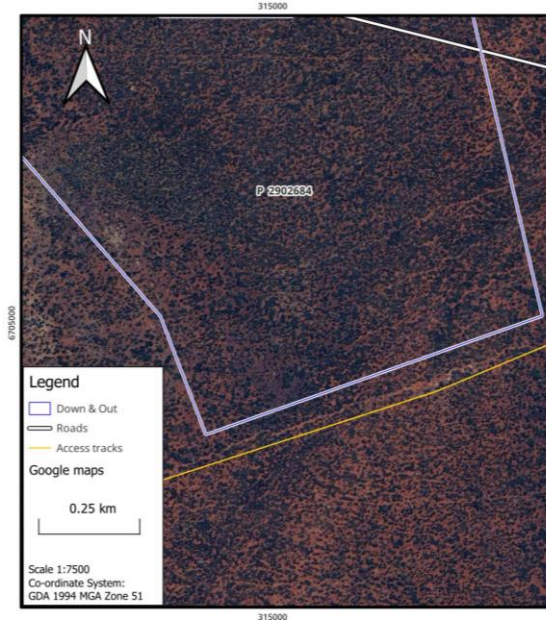
Typical grades: ~0.5-1.5 g/t Au

High grade hit: 95MER0482 10m @ 46.4 g/t Au from 32m

Recommendation: 4cm pixel resolution drone magnetic survey, 15m grid RC infill around 95MER0482

Images: plan map of drill holes in leapfrog, Oblique map of the drill holes and plan map of the tenement layout

Down & Out: P2902684



Structural Dimensions: 400m+ of NW-SE trending strike.

Prospectivity: 40 to 80m down dip and potential placers.

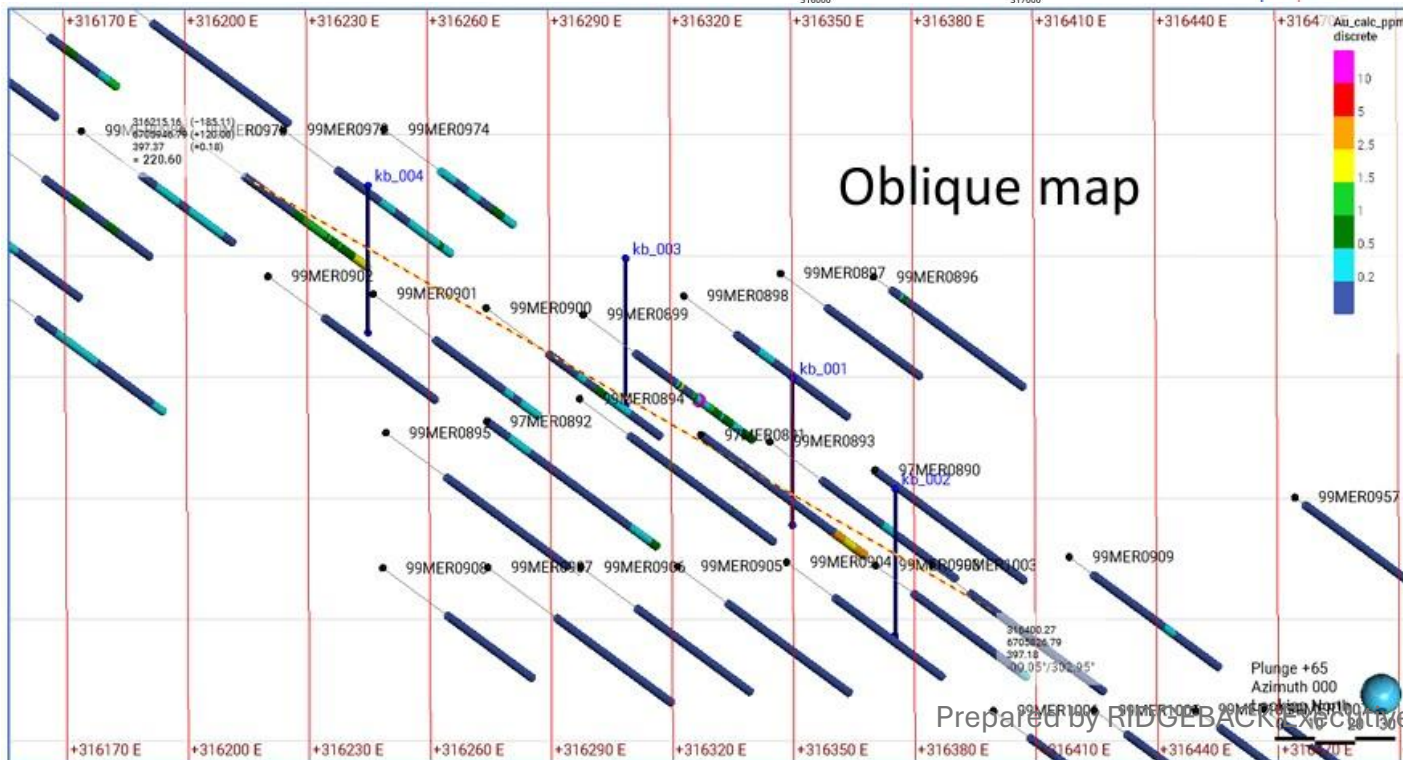
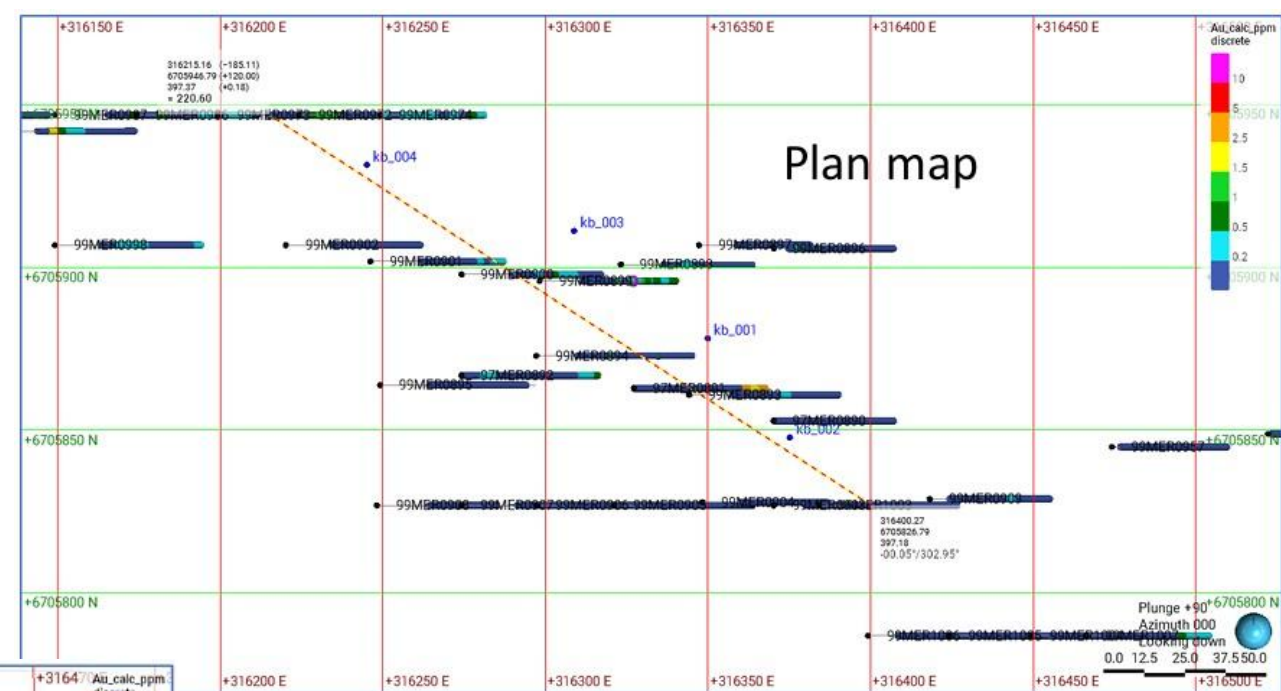
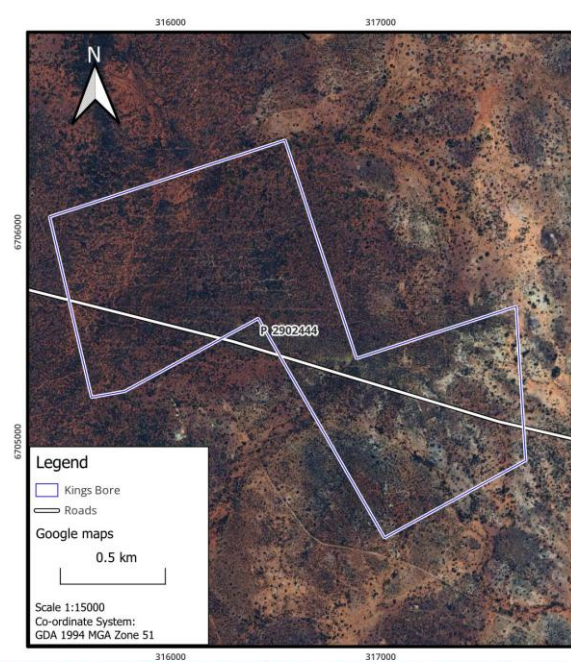
Typical grades: 1 – 7.5g/t

High grade hit: 95MERC005 with 8m @ 1.05 g/t Au from 68m and 8m at 2.5 g/t Au from 102m depth;
94AC015 with 16m @ 2.27 g/t Au from 56m depth;
94RCD04 with 2m @ 7.5 g/t Au from 108 m depth;
95MEAC039 with 4m @ 1.23 g/t Au from 60m depth.

Recommendation: Costean of Alluvial outcrops, 50m grid, RC infill drilling.

Images: plan map of drill holes in leapfrog, Oblique map of the drill holes and plan map of the tenement layout.

King Bore: P2902444



Structural Dimensions: 600m strike

Prospectivity: NW-trend to mineralisation representing potential cross-faults, with mineralisation at intersection with regional NE-trending faults.

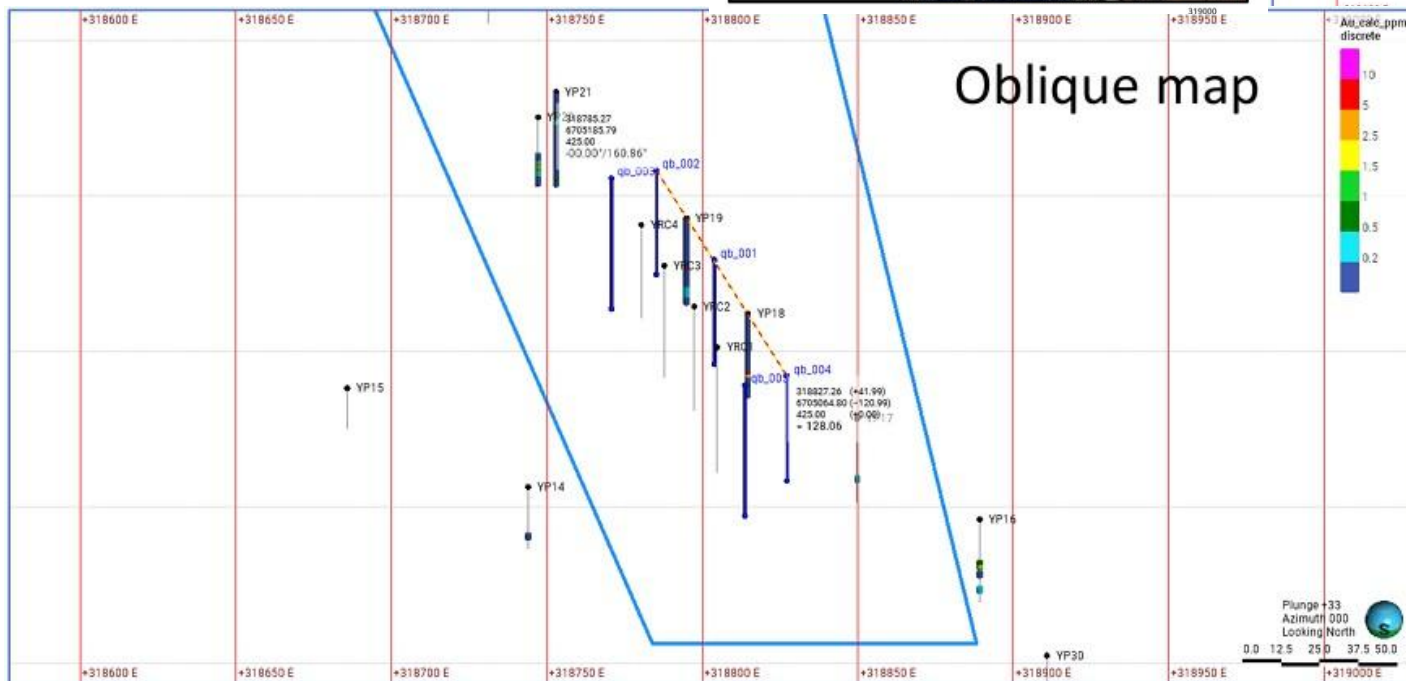
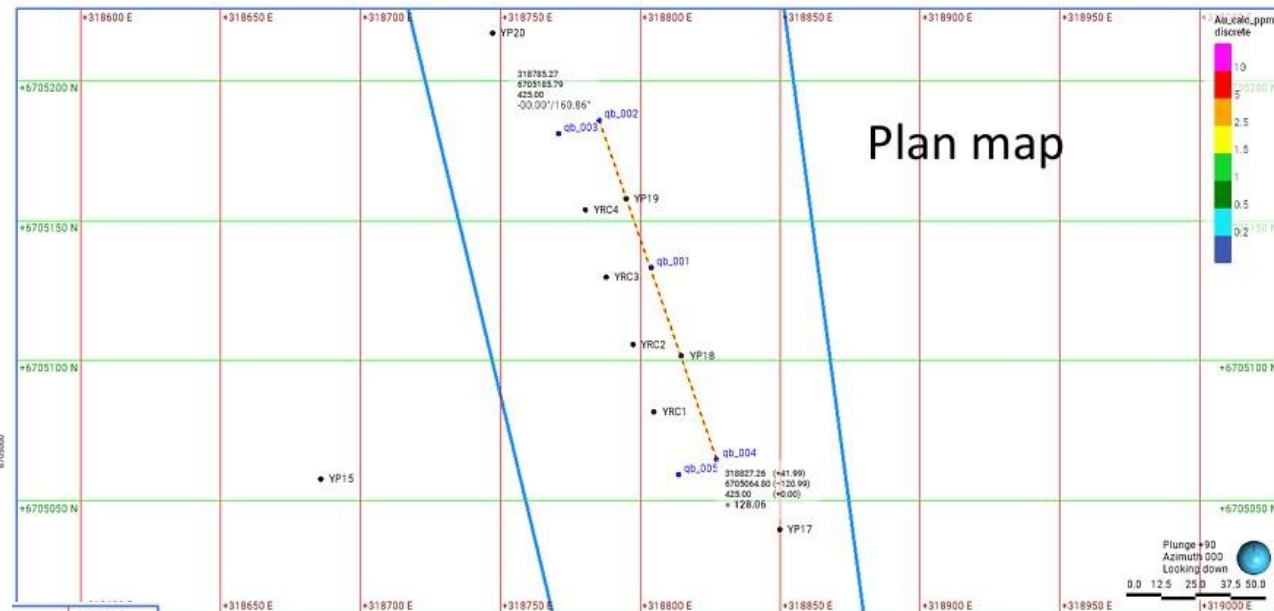
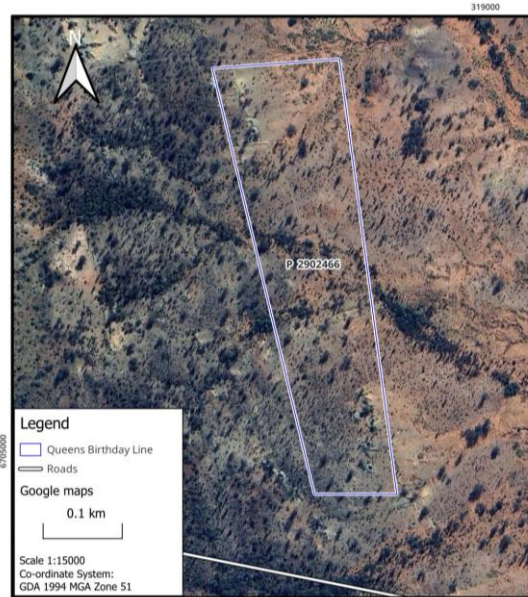
Typical grades: 0.5 to 2.6g/t

High grade hit: 97MER0891 with 16m @ 2.6 g/t Au from 65m to EOH.

Recommendation: 4cm pixel resolution drone mag, 15m RC infilling the 97MER0891; 99MER0899; 99MER0972.

Images: plan map of drill holes in leapfrog over 1997 Au Soil contours, Oblique map of the drill holes and plan map of the tenement layout

Queens Birth
Day Line:
P2902466



Queens Birthday Line

Structural Dimensions: 190m strike by 1-2m wide, 35m down dip

Prospectivity: Oxide target at 30-25m depth

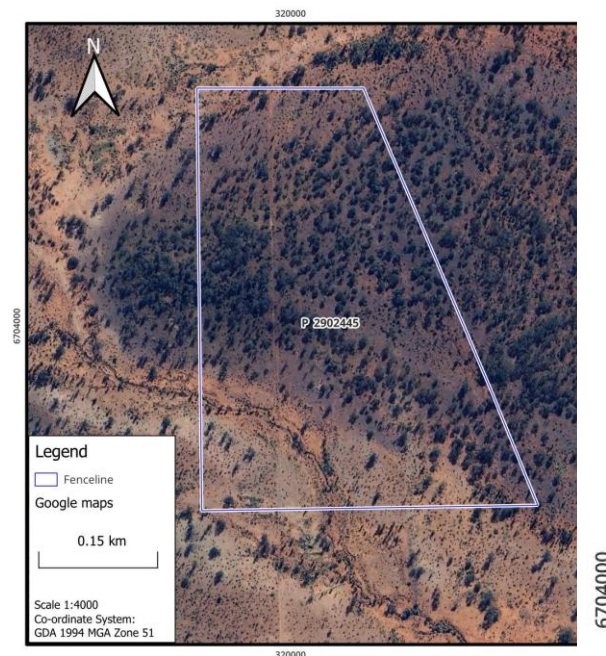
Typical grades: 0.5 - 3.5g/t

Inferred Resource: 40,000t @ 3.05 g/t Au 3,931oz

Recommendation: 4cm pixel resolution drone mag, Soil XRF, 15x15m grid RC drilling around hole MWR335

Images: plan map of drill holes in leapfrog over 1997 Au Soil contours, Oblique map of the drill holes and plan map of the tenement layout

Fence Line: P2902445



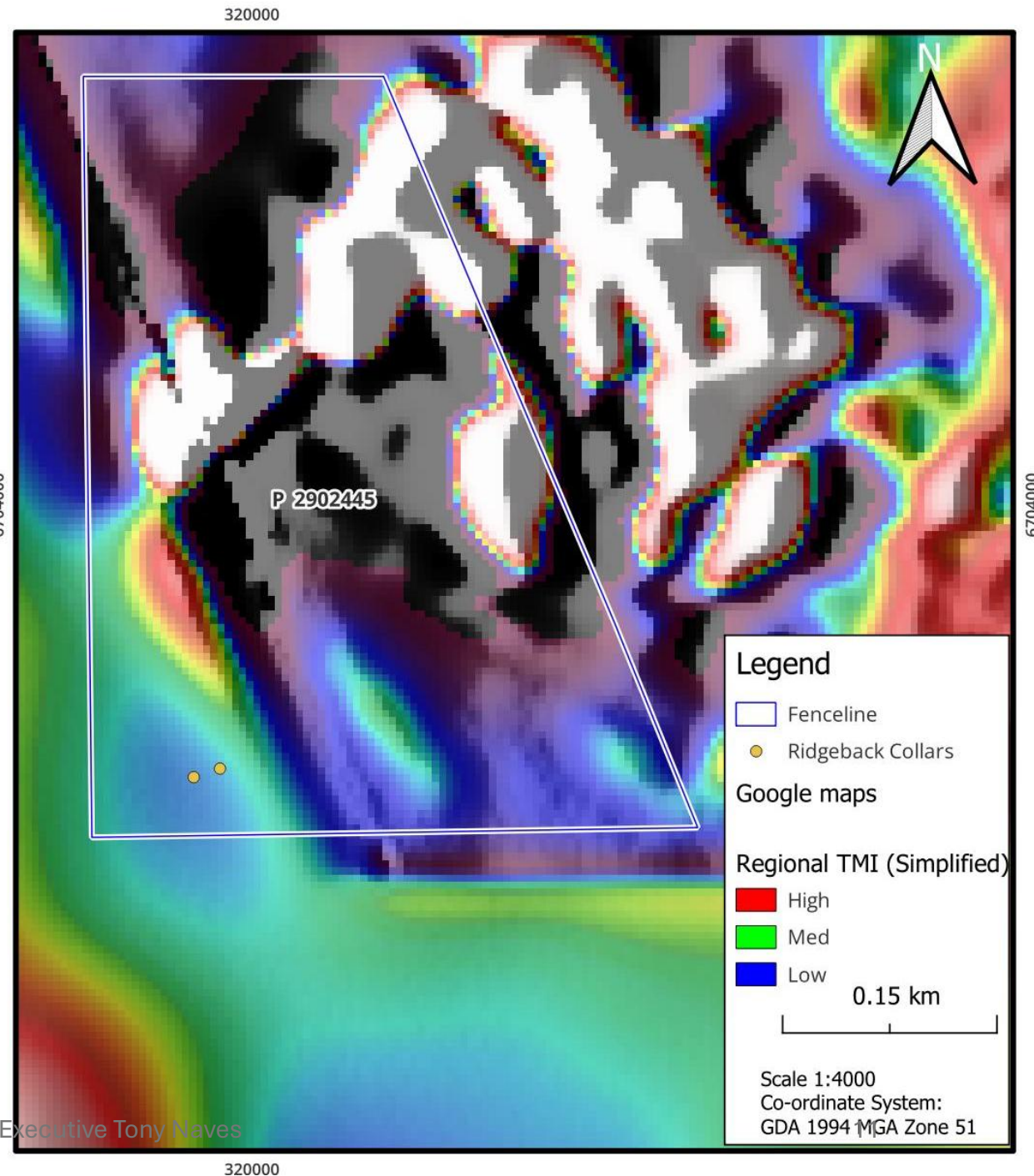
Structural Dimensions: 200m strike, 3 lenses 2-8m wide, 35m down-dip

Prospectivity: NW trend with mineralisation interpreted to dip ~35 degrees to SW.

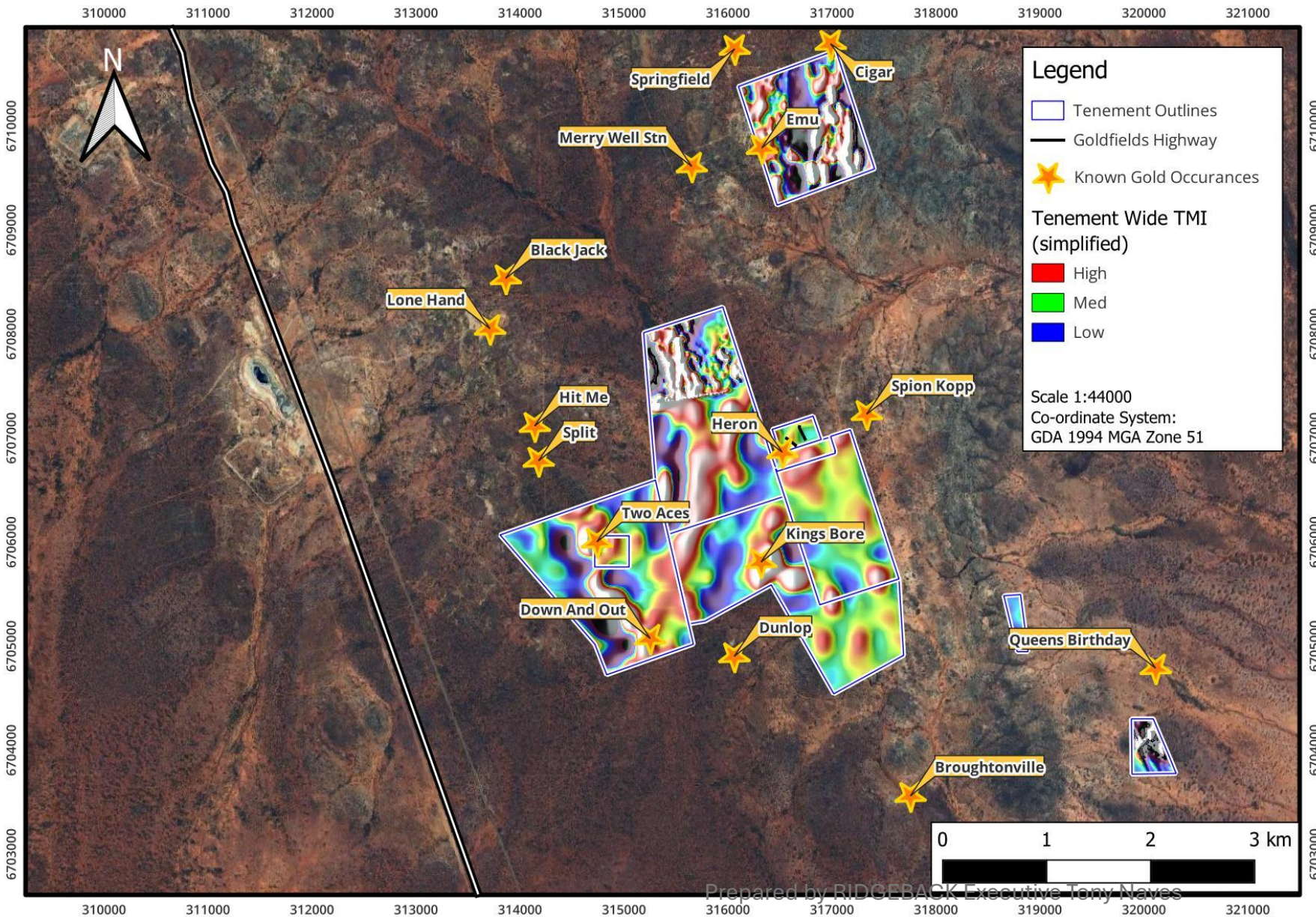
Typical grades: 0.5 - 1.5g/t

High grade hits: Constrained in corner of tenure. Target ~1000-1,500 oz @ 1 g/t Au. Costean 2m @ 2.66 g/t Au

Recommendation: JV / Buyout with Neighbours to increase ground



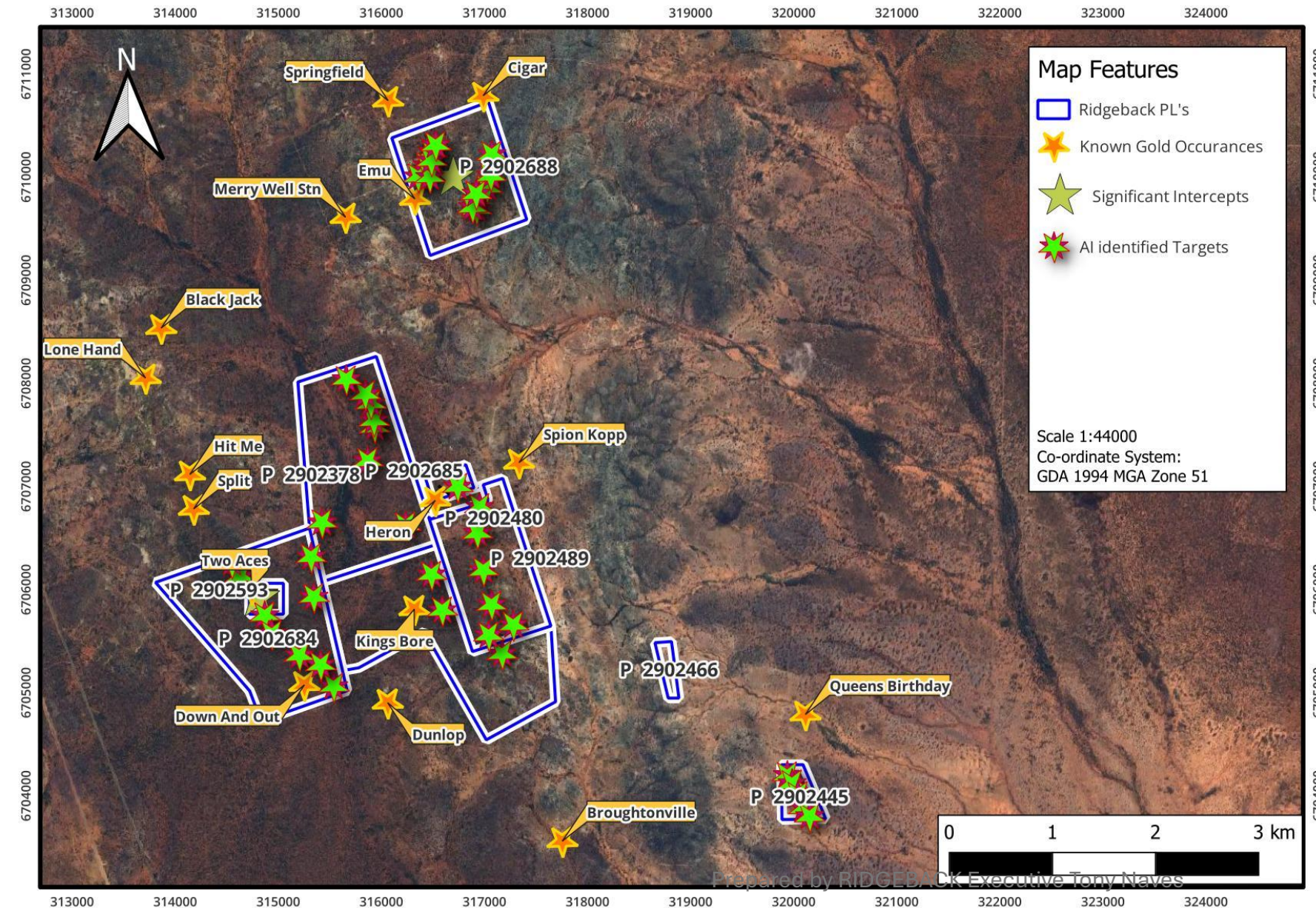
TMI and Known Occurrences



- Several strong magnetic highs are prevalent
- Highs correlate with occurrences
- 4 strong conductors occur in relation to unexplored parts of the tenement
- Historic workings at KB exists and require further review



Generative AI Exploration Model



- Generative AI has indicated several prospective areas
- The AI API modelled Current prospects associated TMI, geological contacts and significant cross faults
- The results are areas with high prospectivity
- Key areas of interest are King Bore East and River



Recommendations

- This tenement package represents a highly prospective opportunity with significant exploration upside. Queens Birthday, Kings Bore, and Down and Out are standouts, requiring targeted RC drilling to refine orientations and continuity. Enhancing these efforts with Hyperspectral analysis and drone magnetic surveys will strengthen resource estimation accuracy.
- Two Aces and Emu-Cigar also exhibit notable potential, supported by high-grade discovery holes. However, further drilling and structural mapping using advanced remote sensing methods, such as vehicle-based LiDAR, are needed to resolve spatial uncertainties and assess placer potential.
- The application of high-resolution remote sensing and data verification techniques will ensure a cost-effective and precise evaluation of these prospects. A comprehensive desktop review of additional datasets can optimise AI-driven models and advance exploration planning across the tenements.
- This package offers a compelling foundation for resource development, combining promising prospects with modern exploration techniques. Focused drilling campaigns and innovative technology can unlock substantial value and deliver robust Mineral Resource models.